

SAPC FY 2026-27 Value-Based Incentives

Data Aggregation – Building Performance and Risk Metrics (1-C)

Cohort 2: Second Year (Mid-Stage)

Submission 1: Software Purchase and Technical Implementation Criteria

Purpose: This document outlines the criteria and required documentation that provider agencies must submit to satisfy the requirements of Cohort 2, Submission 1 of the Data Aggregation – Building Performance and Risk Metrics Value-Based Incentive (VBI) for FY 2026–27. This criteria list, along with supporting documentation provided, demonstrate proof of purchase, technical implementation, and/or ongoing use of a data aggregation platform. This submission is due **October 20, 2026**.

Instructions: Fill in the tables below with the requested information and include the outlined supporting documentation in your submission.

Provider Agency Information	
Provider Agency:	
CIBHS Coach Name (if applicable)	

Data Aggregation Project Team		
	Name(s)	Email(s)
Executive Sponsor <i>(list one person only)</i>		
Project Lead <i>(list one person only)</i>		
Submission Coordinator(s) <i>(one or more)</i>		
Team Member(s) <i>(one or more)</i>		

Proof of Purchase or Ongoing Use: Provider agencies must demonstrate the purchase or current use of a data aggregation platform that meets the incentive requirements. Check the boxes below to indicate which supporting documents will be provided, along with the title of the respective file(s).

Important: Documentation must clearly identify the data aggregation platform claimed.

Data Aggregation Platform purchased in FY 2026-27. The documentation below is required to meet the criteria under Cohort 2, Submission 1.

Item	Provided?	Supporting Documentation Title
Proof of <u>recent</u> purchase and/or service agreement for the data aggregation platform		

Data Aggregation Platform purchased before FY 2026-27. Provide one or more of the following forms of documentation to meet the criteria under Cohort 2, Submission 1.

Item (Choose One)	Provided?	Supporting Documentation Title
Proof of purchase and/or service agreement for the data aggregation platform		
OR Executed contract, service agreement, or scope of work		
OR Proof of payment		
OR Renewal or Subscription Notice		
OR Other (please specify)		

Proof of Technical Implementation: Provider agencies must demonstrate that, at a minimum, the technical implementation of the data aggregation platform is underway and active. All components below must be completed to meet Cohort 2, Submission 1 criteria.

Activity	Required Documentation (submit at least one)	Complete?	Supporting Documentation Title
Platform has been installed, built, or launched.	• Screenshot of the data aggregation platform main interface or homepage • Screenshot of an active workspace, board, or project environment • Screenshot showing successful user login		
User access accounts have been established for the first round of key agency staff.	Documentation that lists individual user accounts, including: • User account report • Usage or activity report • Screenshot of the user management interface		
At least one primary data source per each category has been identified and mapped to the data aggregation platform.	• Data Flow Diagram that details the name of each data source and illustrates the process for mapping each data source to the data aggregation platform • Screenshot displaying the connected data sources • Screenshot of integration or connection settings showing data successfully linked. • Workflow or procedural document outlining the steps to import data into the platform		
Configuration and setup activities are in progress.	• Screenshot of workspace configuration settings • Screenshot of folders, workspaces, boards, or project structure established within the platform		